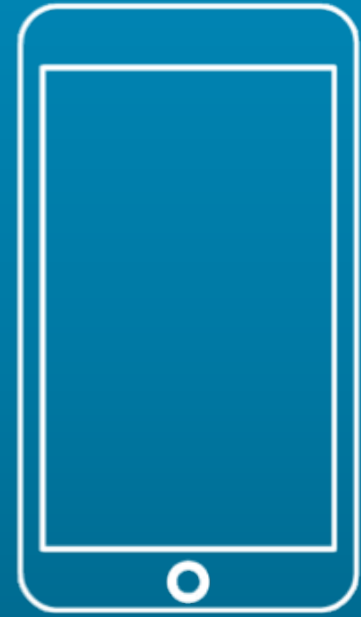




Visitor Analytics for the Physical World

# THE PROBLEM



In the online world, every activity of the user produces data which are monitored & collected by the websites.



With the data available, businesses are able to optimize their websites & offer their customers an improved experience.

Resolved

Online World

Physical World



In the physical world, every activity of the customer produces data in the same way, **however only a handful of locations are measured and optimized based on these valuable data.**

Unresolved

## Missing Opportunity

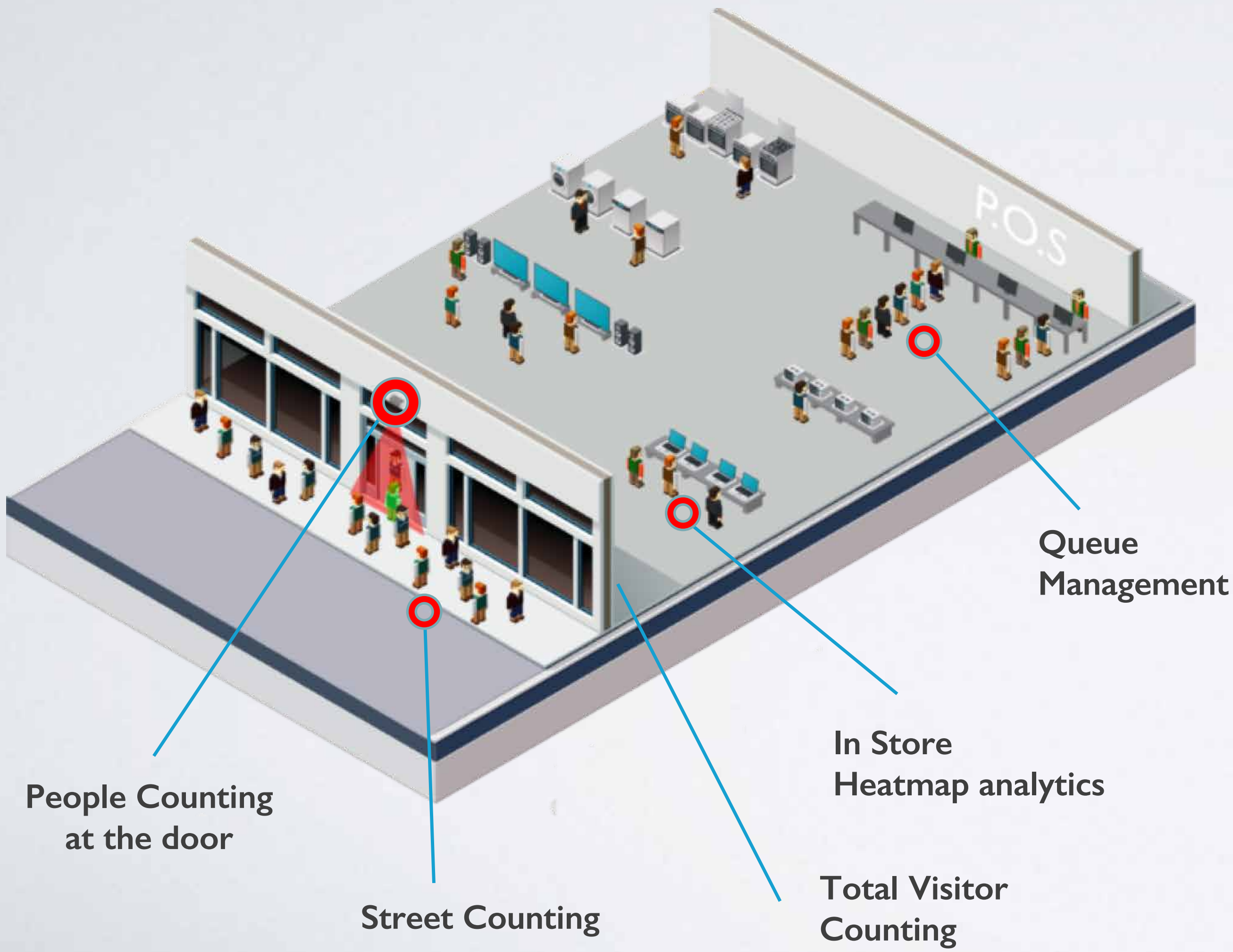
By not leveraging the value of these data, businesses are missing the opportunity to optimize their performance & lower their costs



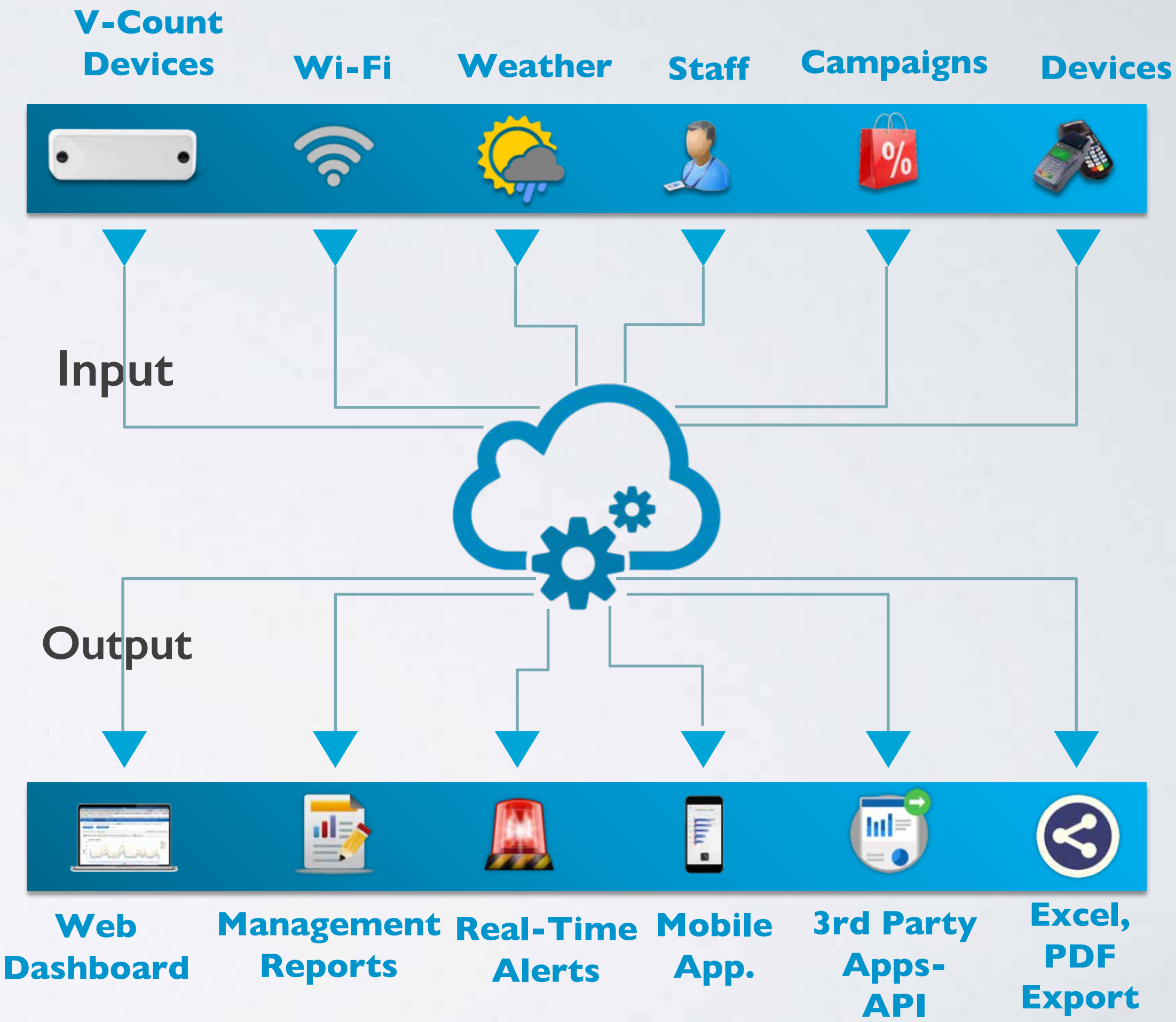
# THE SOLUTION



## Measuring the Customer Journey



## Analysis and Optimization





# WE ARE..



We help our customers drive their business growth through visitor analytics by tracking customers / visitors / passengers in physical locations with our sensors and analyzing this data on our cloud based business intelligence platform.

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- \* Main solutions: People Counting, Heatmap, Queue Management.
- \* Presence in 80+ countries
- \* 400+ customers
- \* 25.000 installations worldwide
- \* A dynamic team of 60
- \* 3 offices in the Miami, Dubai & Istanbul
- \* Received a total investment of \$3.5M so far





# OUR GLOBAL FOOTPRINT



## Active Resellers Network

- Resellers
- Direct selling
- Resellers/Direct selling

## Our Offices

**MIAMI** - USA  
**ISTANBUL** - EUROPE  
**DUBAI** - MIDDLE EAST

**25,000+**  
**V-Count Devices**  
**Installed Globally**





# OUR SOLUTIONS



We help our customers drive their business growth through visitor analytics with people counting, heatmap and queue management technologies

## People Counting



## Queue Management



## Staff Elimination



## Camera Heatmap



## Business Intelligence Platform



Stores



Airports



Supermarkets



Shopping  
Malls



Casinos



Events



Amusement  
Parks



Museums



Restaurants



Gyms



Libraries



Transportation



Smart  
Buildings

# EVOLUTION OF TECHNOLOGY



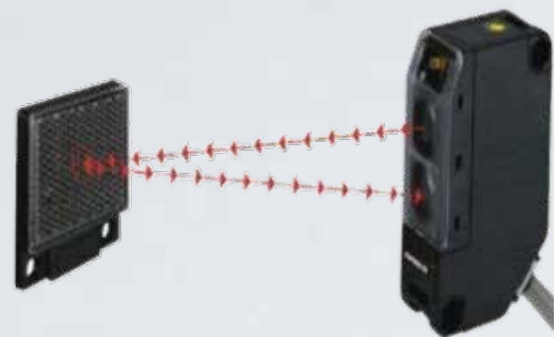
Beam  
Sensors

Thermal  
Cameras

2D  
Counters

3D People  
Counters

All in One



**Beam Counters** were the first technology introduced for people counting. Although they are easy to install, they fall far behind in accuracy due to horizontal deployment that result in counting several people as one when the beam is broken. No bi-directional counting and susceptible to different illuminance levels.



**Thermal Counters** are the second generation of people counting. Accuracy was around 70%. Problems occur when the weather temperature is higher than 36 degrees Celsius. No concrete method to prove accuracy.



**2D Counters** are single sensor devices that can provide up to 90% accuracy in stable environments using video processing technology. Highly affected by lighting conditions and direct sunlight.



**3D Computer Vision Cameras** have the highest accuracy among all systems that are used for single function: people counting. Accuracy levels up to 95%



**3D Computer vision + WiFi + Bluetooth (All-In-One):** With the rise of other technologies that can serve as alternatives to people counting and the others that has a complementary nature, the go-to system that will be used in the years to come has become all-in-one people counters. All in one people counters reaches an accuracy level of 98%, provides Wi-Fi tracking and utilizes Bluetooth Low Energy features.



# SUPERMARKETS

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Analytics are important to understand in supermarkets where shoppers come to have different shopping experiences with various wants and needs

---

- ⊙ **Find out** your visitors' behavior within your supermarket
- ⊙ **Discover** how the traffic has changed for each year, month, week, day and hour.
- ⊙ **Get to know** areas of improvement for better customer satisfaction
- ⊙ **Boost** your success & profits constantly





# SUPERMARKET SOLUTIONS



V-Count identified the analytics needs of supermarkets and designed solution sets to cater these exact needs!



Total Visitor Traffic



Heatmap Analysis



Queue Management





# STREET COUNTING



## V-Count 3D Alpha+



- Stereo vision technology
- High accuracy people counting
- Draw-in rate
- Avrg. dwell time
- Data auto-synchronization



## Installation

It requires an additional 3D Alpha camera to count people on the street



# STREET COUNTING



## Counting Methods:

- A. **3D Vision** (3-5m) – **High Accuracy**
- B. **Wi-Fi** (30-40m) – **Medium Accuracy**



## Accurate Draw-in Rate

Count people walking by your store and find out how many of them actually enter your store, giving you a high accuracy street-to-store conversion rate



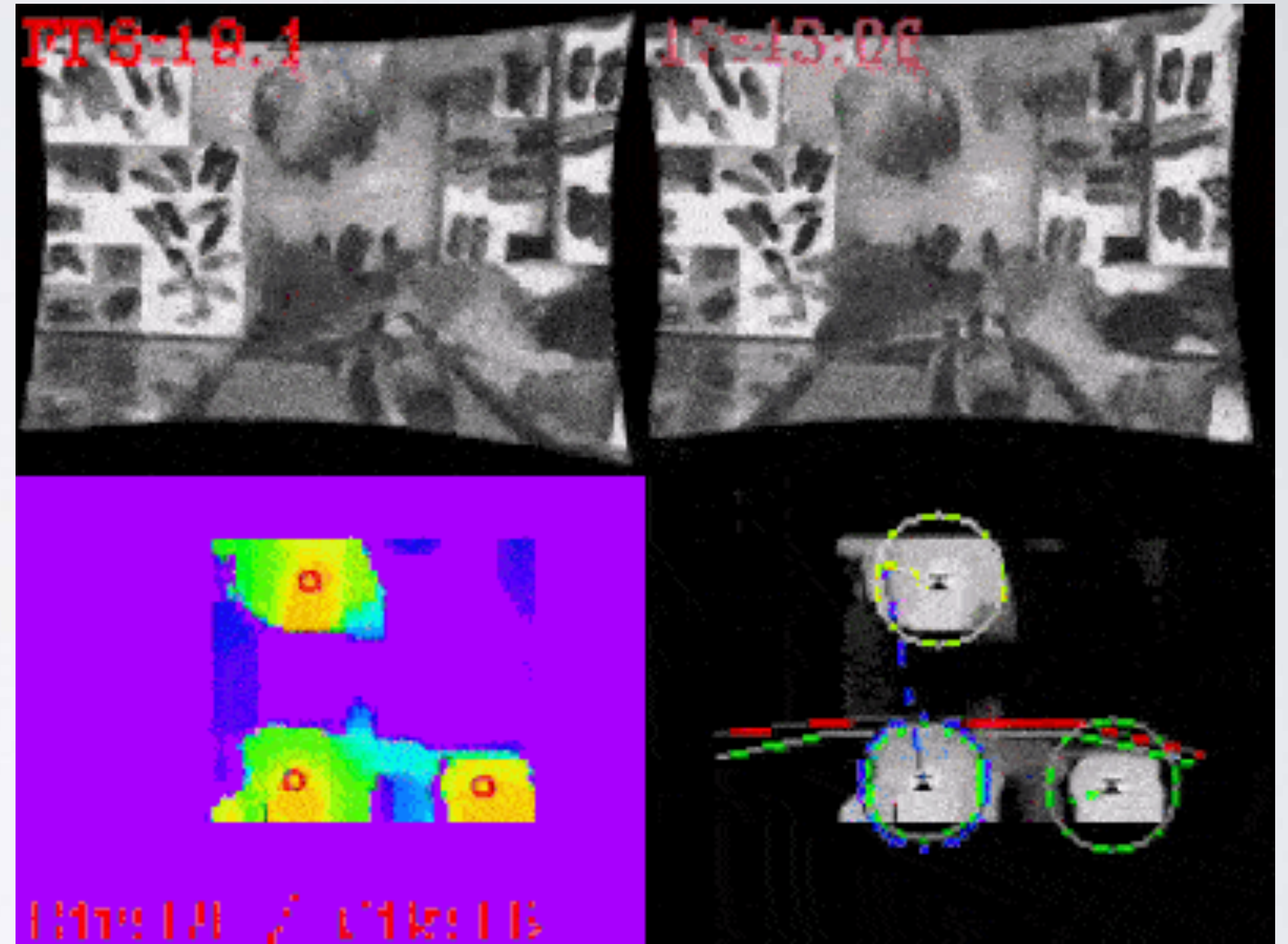
# PEOPLE COUNTING



## V-Count 3D Alpha+



- +98% industry leading accuracy
- Stereo vision technology
- Bi-directional counting
- Group counting
- Wi-Fi and Bluetooth technology
- Push notification capabilities
- Data auto-synchronization
- Adult/Child differentiation



## Installation

3D Alpha+ is installed at the entrance of the store with a top-down view that counts everyone walking in & out of the store



# PEOPLE COUNTING



## Visitor Traffic

Count the number of people entering, exiting and passing by your stores with +98% accuracy in real time



## Conversion Rate

Understand the effectiveness of your stores by checking how many of your visitors turned into your customers



## Benchmarking

Locate your highest and lowest performing stores and analyze in-store performance for benchmarking



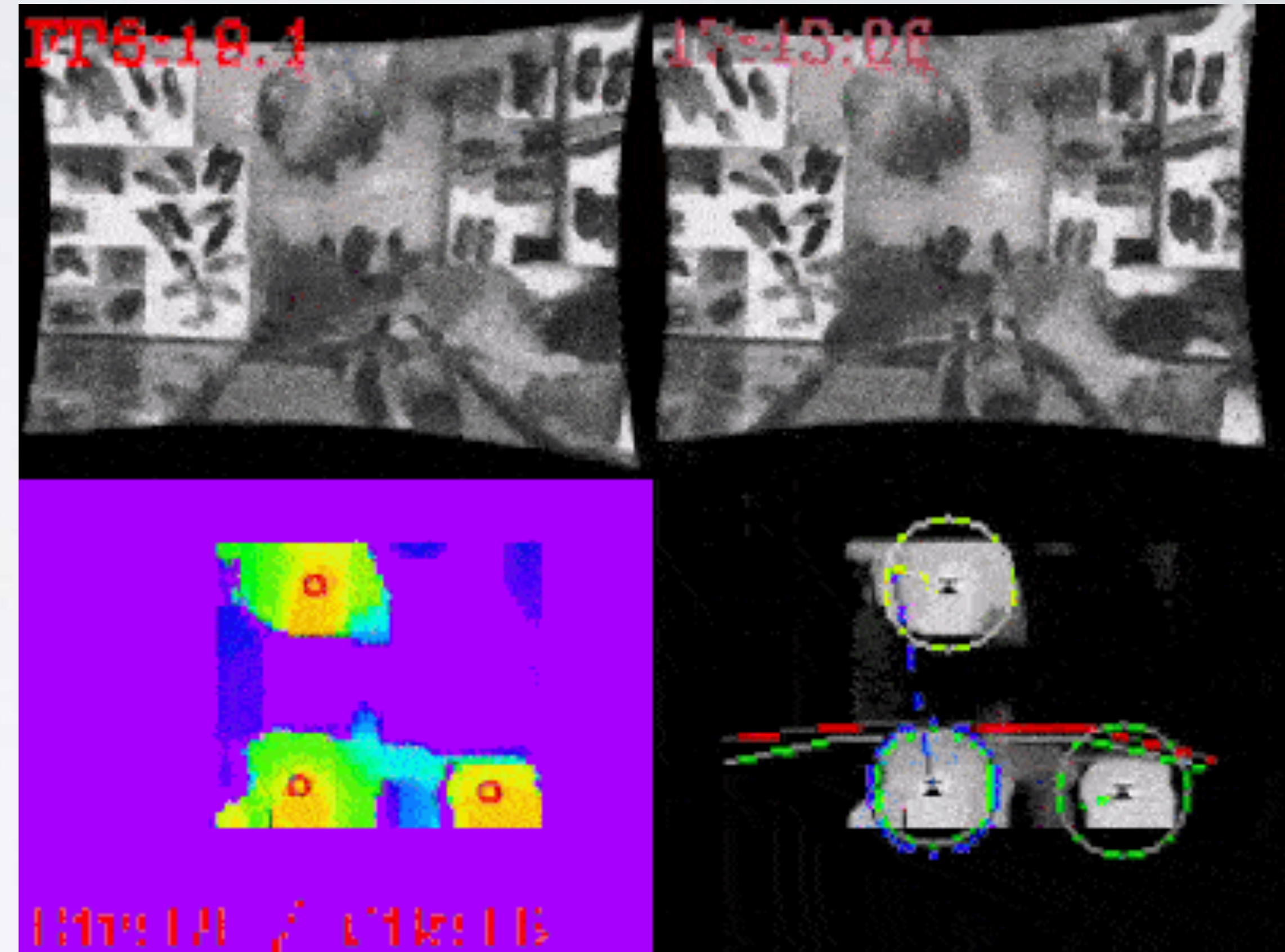
## Peak Hours

Discover your power hours in which your stores generate most traffic, and have the biggest sale opportunities



## Staff Optimization

Optimize staff operations in real time, parallel to the number of visitors and their needs within your stores during peak hours





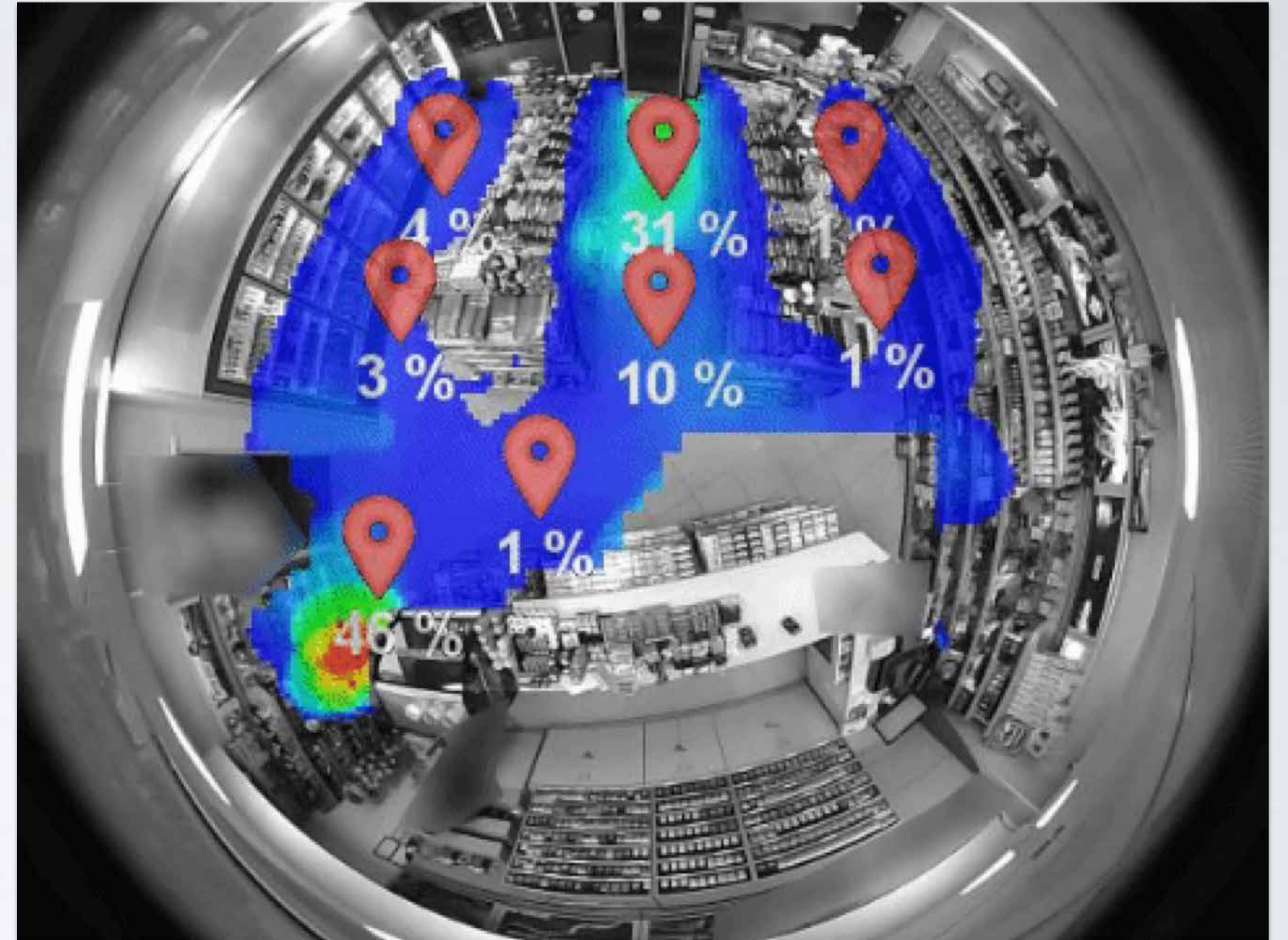
# HEATMAP ANALYSIS



## V-Count Heatmap



- Fisheye lens
- Designed to generate occupancy analysis
- Identifies the most attractive areas in your store
- Data auto-synchronization



## Installation

Installed on the ceiling inside the store and captures people's movement to generate a heatmap analysis



# HEATMAP



## Customer Tracking

Track your customer movement daily and hourly within specific zones of your stores, to understand what your customers are attracted to and where they are buying.



## Improve Store Design

Discover the popular areas, make active decisions about your product placements, lighting and positioning of shelves



## Merchandising Effectiveness

Improve merchandising (and/or marketing) effectiveness and profit margins by analyzing the success of your events, campaigns & different media channels in various locations within your store



## Delist Slow Moving Products

Replace or relocate the unattractive items to engage with your customers more effectively





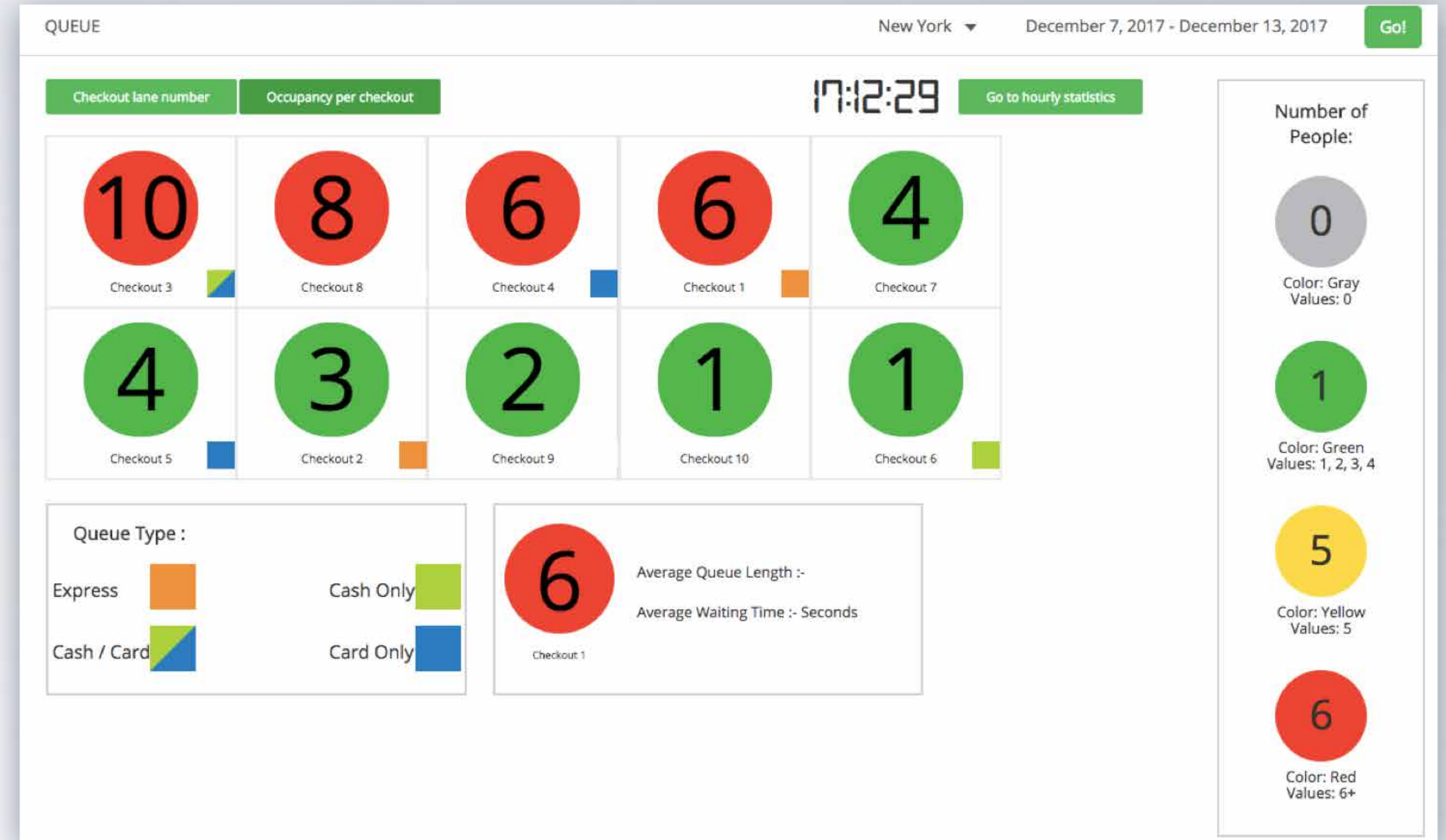
# QUEUE MANAGEMENT



## V-Count Queue



- Queuing is found to be a customer's least favorite part of shopping
- Shows abandonment metrics to calculate potential financial loss
- 77 % of shoppers are less likely to return to a store where they experienced long checkout lines.



## Installation

Installed over the waiting area, minimum 1 device per queue depending on the shape and average length of the line



# QUEUE MANAGEMENT



## Analysis

Count how many visitors you have in each queue, and measure their average waiting time. Define the optimal queue lengths and waiting time for your stores



## Efficiency

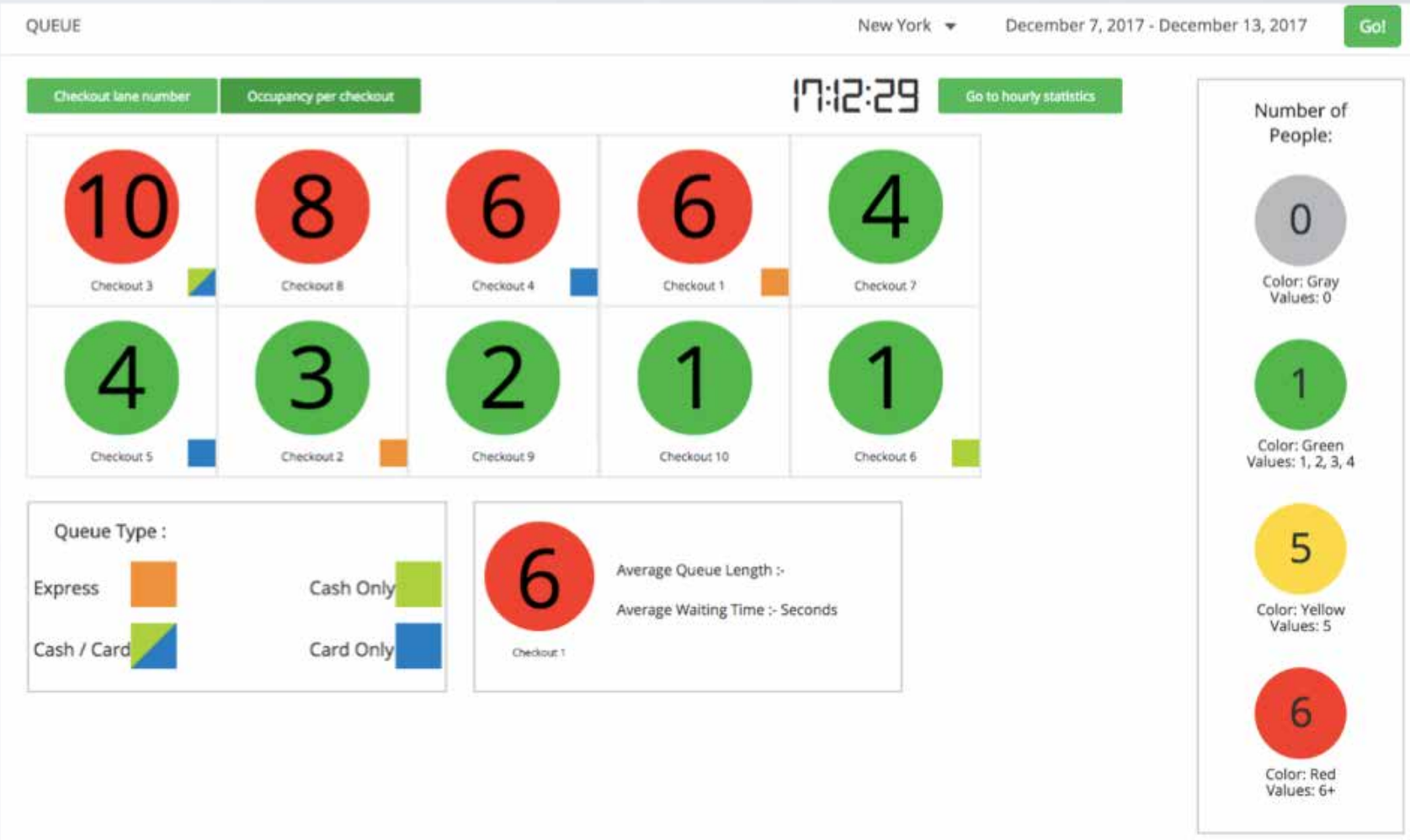
By tracking the number of people in your queues **-in real time-** take immediate action, allocate your staff according to your customers' needs and enhance their shopping experience



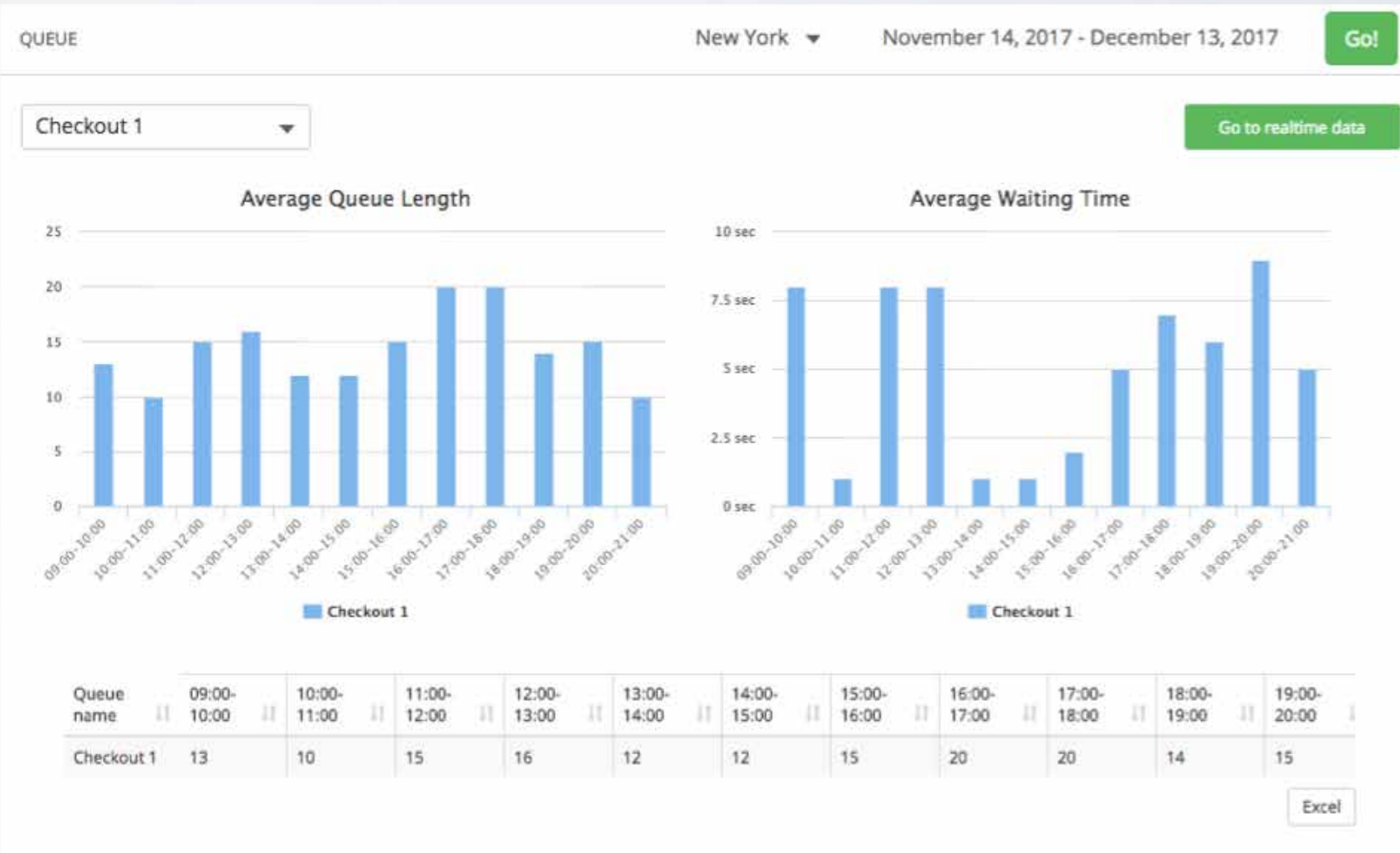
## Abandonment

By measuring the waiting time of your customers, keep time spent in queues at minimum level, and reduce the abandonment rate

### Real-time data



### Historical data





# STAFF ELIMINATION



## Staff Elimination

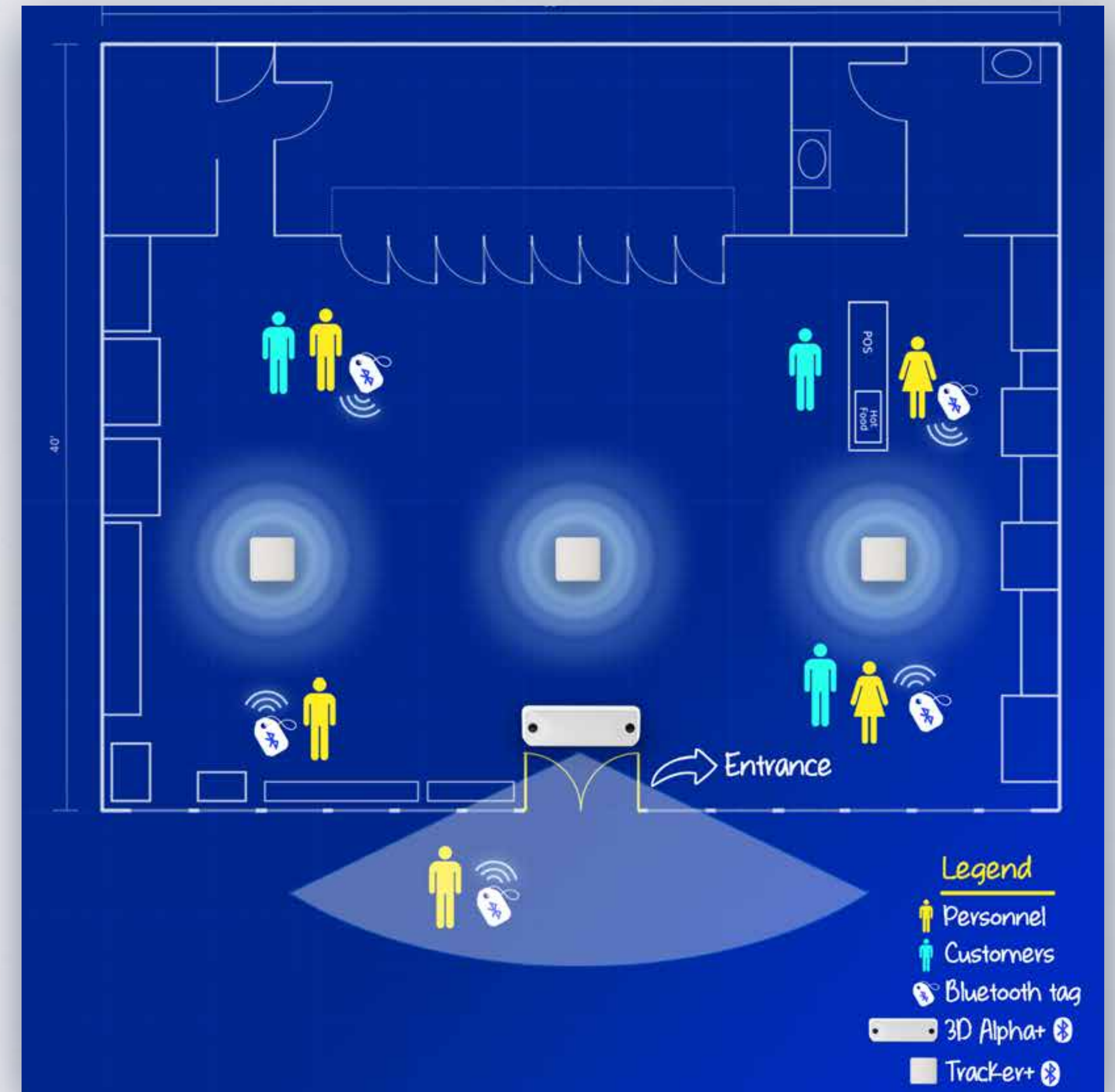


- Low energy Bluetooth device
- When paired with BLE tags it deducts personnel from overall visitor counting

## BLE Tag



- BLE tags are provided to each employee which eliminate them from the total visitor count data. This results in highly accurate/pure visitor data integrity.





# BUSINESS INTELLIGENCE PLATFORM



- Cloud Based
- High integration functionality
- Supports other vendors' hardware
- Hosted on Amazon Web Services in the EU
- Includes all retail metrics
- Online health check
- Specialized interfaces for retail & shopping mall
- Fully customizable
- Auto email reports in pdf, excel and API formats
- Available in app for iOS & Android
- Available in 12 languages

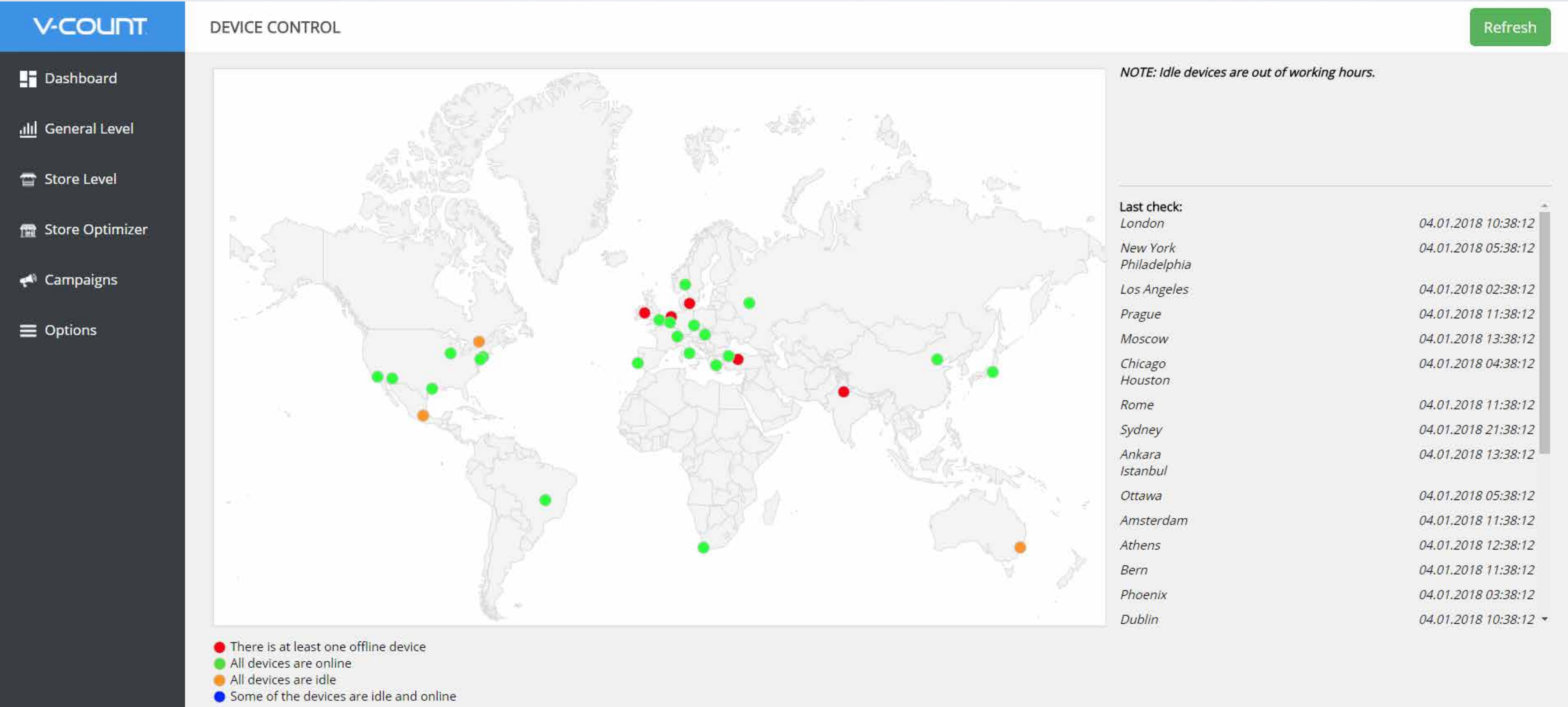




# BIP FEATURES – ONLINE HEALTH CHECK



The online health check system keeps track of all your devices and make sure that they are online at all times. If a device stops working for any reason you can see it on the Business Intelligence Platform.

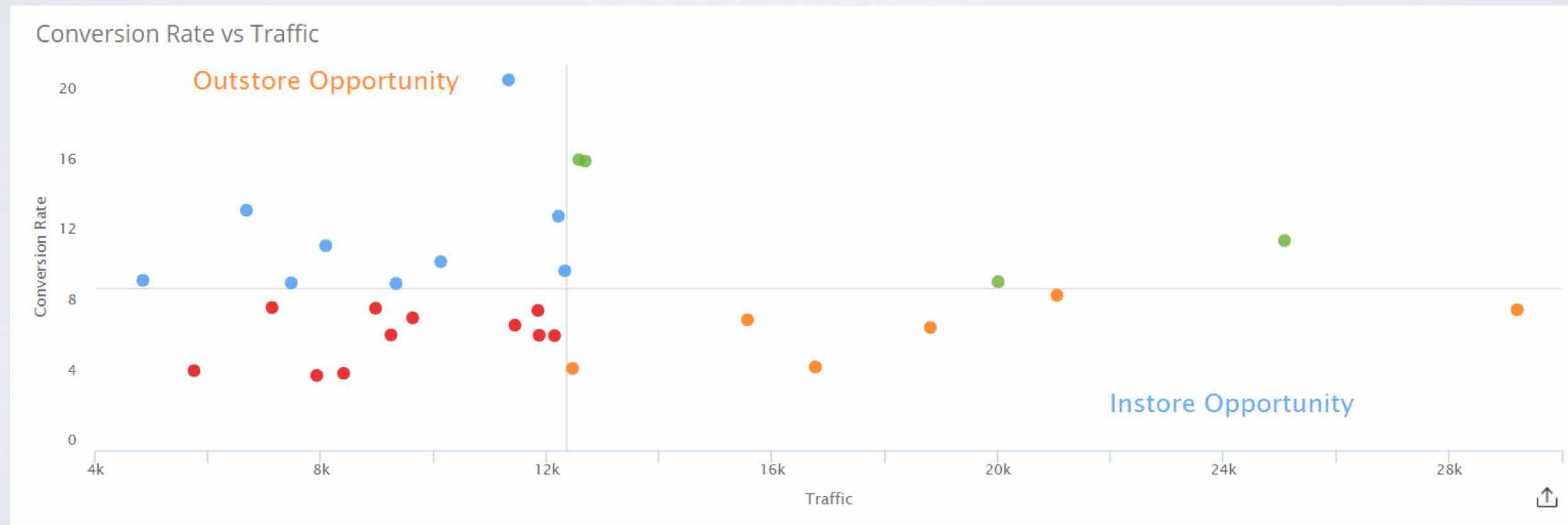




# BIP FEATURES – TRAFFIC DATA



Count the number of people entering, exiting and passing by your stores with +98% accuracy in real time. Sales volumes and transactions are not enough to evaluate the performance of a store. First metric that should be considered is the store traffic as it is the single most important KPI

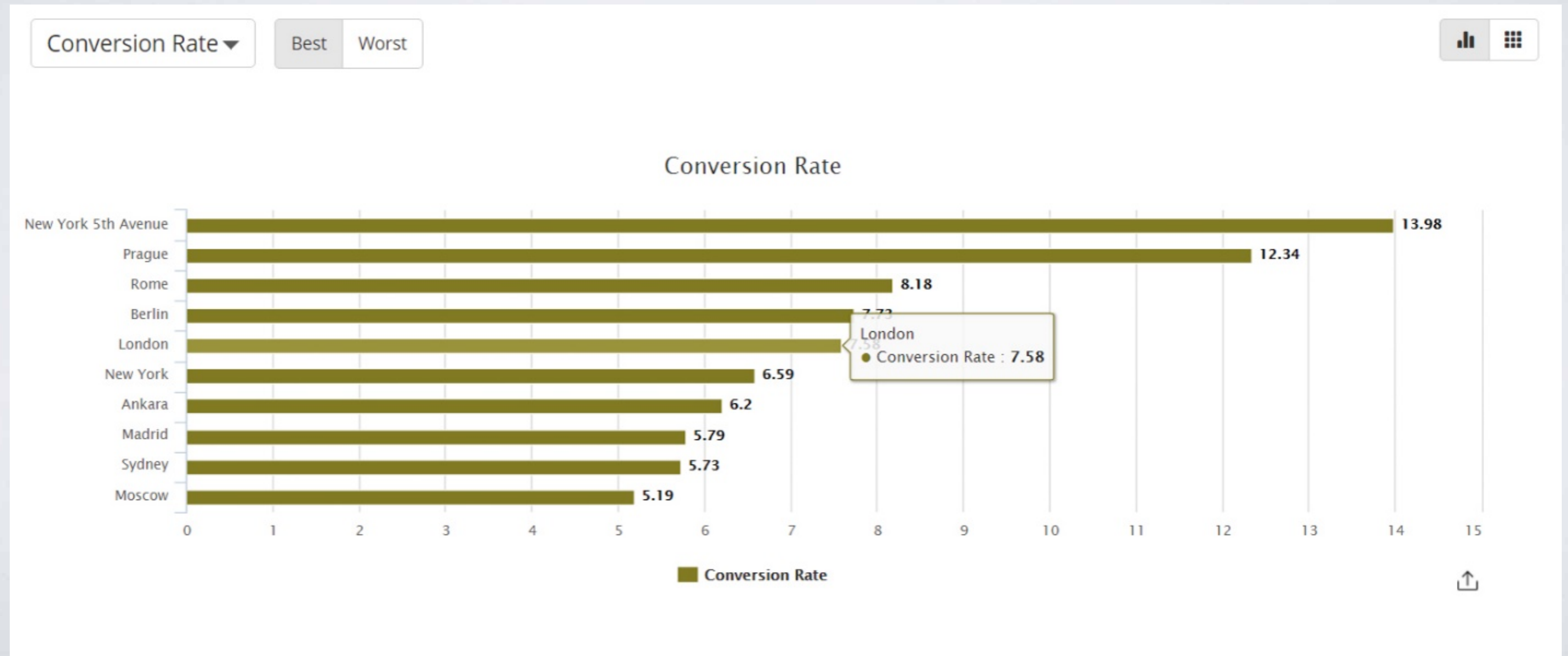




# BIP FEATURES – CONVERSION RATE



To understand the effectiveness, you need to know not just your sales volume, but also how many customers generated those sales! As you can see from below, traffic alone does not translate into sales. Converting visitors into buying customers is the real opportunity. This is where the in-store experience gets involved.

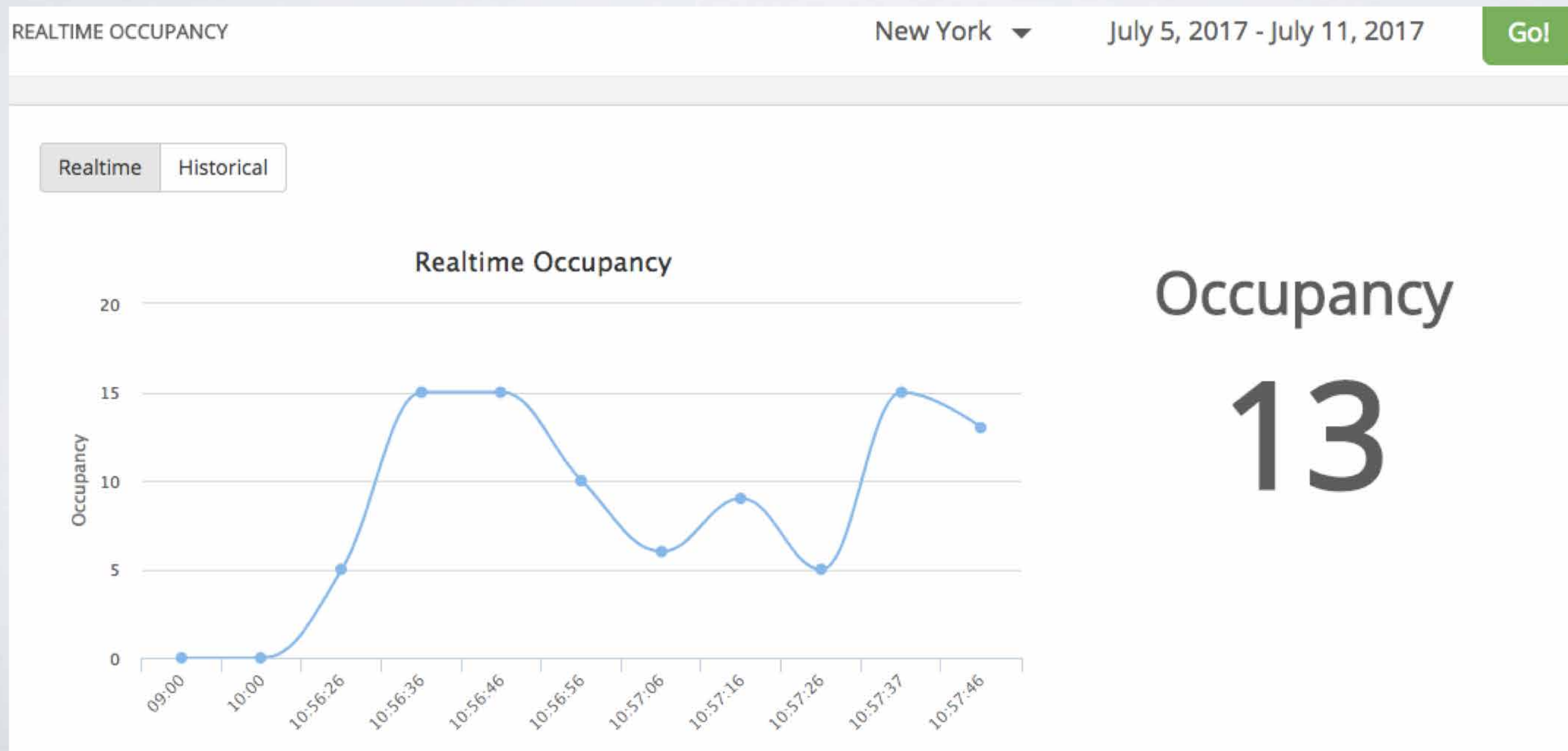




# BIP FEATURES – REAL-TIME OCCUPANCY



Historical data is vital in optimizing the business processes in the long term, however, short term opportunities are too important to miss out. V-Count's new, revolutionary real-time occupancy feature enables you to know how many people are in your stores [at any given time](#). Alerting system can be activated if the occupancy exceeds a predetermined threshold that allows you [to take immediate actions](#).





# BEST PRACTICE- RETAIL



Co.opmart, a subsidiary of Saigon Co.op, is the largest supermarket chain in Vietnam. Our engineers have installed and activated **300+ devices** in the field in less than a month.

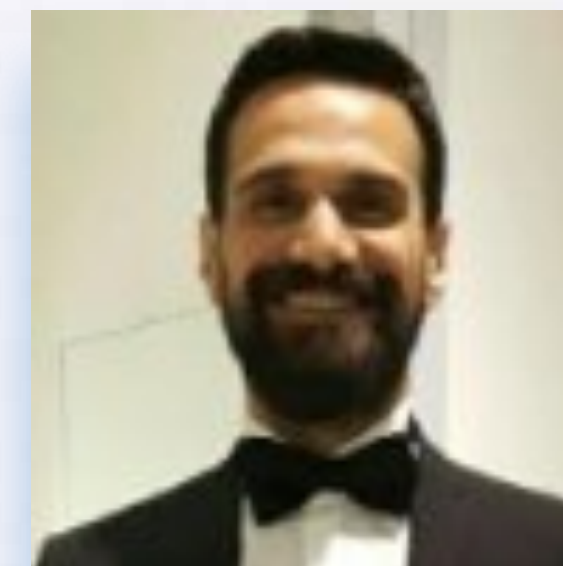




## BEST PRACTICE- RETAIL



"V-Count is a trusted partner. We have been using V-Count's people counting and retail analytics technology since 2016 in our 70+ stores. We have been continually improving our customer services and profitability in Turkey with the support of the reports provided by their system."



***Head of Retail Marketing***

Bora Yücel



## BEST PRACTICE- RETAIL



# SEPHORA

"V-count is a reliable partner for Sephora Turkey. They have demonstrated significant agility and flexibility during our store renovations which impacted half of our network and scheduled within a very limited time table. We believe that the business intelligence provided with their solutions provide us a reliable visibility for our business cycles. Their solid and solution oriented customer services ensure that we are well understood with our needs & requests, furthermore, secure our long-term relationship with them as a partner."



**CEO SEPHORA TR**

Beyhan Figen



# BEST PRACTICE- RETAIL



"V-Count is an esteemed business partner thanks to their excellent solutions which allow us to obtain reliable traffic data and valuable customer insight. It is important for us to make critical decisions and test their efficacy when planning the activities that we need to perform on a daily basis. Based on the key metrics provided by V-Count, we are able to optimize our staff scheduling and increase the effectiveness of our window displays and in-store campaigns. V-Count is our partner of choice in retail sector due to their customer and result oriented approach."



***Retail Development  
Manager***

Irem Yurttepe



## BEST PRACTICE- TURKISH TELECOM



# Türk Telekom



**Largest telecommunications  
company with 1000+ stores**

"After working with V-Count over 3 continuous years in 1000+ stores, they have proven to be a trusted partner, providing us with reliable retail analytics to improve our store operations and performance. We recommend their services and expertise."



***Business & Solution  
Development Director***

Muhammed Özhan



## BEST PRACTICE- RETAIL



"We have been working with V-Count for the past 2 and a half years, and we consider them as the foundation block of our business.

V-Count's solutions provide the basis for all our distributor investment processes as well as retail development plans. V-Count has also helped us increase our store traffic, efficiency and profits. We are assured that our investment with V-Count is on point, as we have also seen that our average basket size has increased throughout these years."



***Retail Development Director***

Erhan Akdoğan



# VESTEL

" We've been working with V-Count team since 2015 and have been using their professional solutions in our retail stores. With the help of their solutions we discovered our improvement areas and increased our conversion rates and revenue significantly by taking data analytics based actions"



***Retail Development Director***

Utku Özdel



## BEST PRACTICE- RETAIL



"We've been working with V-Count team since 2012 and have been using their professional solutions in all our retails. With the help of their solutions we discovered our improvement areas and increased our conversion rates and revenue significantly by taking data analytics based actions."



***Marketing Manager***  
Sedef Gedikli

## BEST PRACTICE- RETAIL



"Over the course of four years, we increased our conversion rate by 27%, using V-Count's retail analytics solutions. V-Count's reports gave us incredible insight and visibility into our stores operations."



*Senior Retail Development &  
Decision Support Manager*

Gökhan Yücel

**10+ COUNTRIES** | **400+ STORES** | **1500+ INSTALLED DEVICES** | **~90M\$ INCREASE IN REVENUE**

- ⦿ DeFacto successfully integrated workforce management with visitor counting data to optimize "customer per staff hour" ratio
- ⦿ The client successfully integrated Heatmap analytics to help identify high visitor traffic areas inside the stores and optimize staff allocation to these areas



# REFERENCES-RETAIL

LC Waikiki



DeFacto

Türk Telekom



arcelik

VESTEL

SAMSUNG

Hotpoint

beko



MADAME  
COCO



VAKKO

BEYMEN

Club

GUCCI



FRED PERRY

KİĞİLİ®  
1938

DIESEL®



bernardo®

Penti

SEPHORA

HOTİÇ

GRUNDIG

KARACA

gratis

vodafone

atv  
DUTY FREE

D'S  
damat

KIA  
KIA MOTORS



Jeep®

DERİMOD

DAMAT | TWEEN



# REFERENCES-RETAIL

Tefal®

PANÇO®  
BABY < KIDS

ebebek

chicco

GREYDER®

WEPUBLIC

INTERSPORT®  
SPORT TO THE PEOPLE

HATEMOĞLU

Bambi

M&S  
EST. 1884

GAP

AÉROPOSTALE

TEKZEN

[yatas]®  
GRUP

DOĞTAŞ®  
Kelebek

yatsan®

Columbia

Paşabahçe  
MAĞAZALARI

Samsnite

J.S.  
TRUNK & CO

Folli Follie

Clarks

kipling

DELSEY  
PARIS

SÜVARİ

ADORE  
OYUNCAK



# REFERENCES-MALLS





# INSTALLATION & SUPPORT



Plug & Play



24/7 Support



Online Health Check



Local installers and service world wide







THANK YOU



<https://v-count.com/>



<https://www.linkedin.com/company/v-count/>



<https://twitter.com/socialvcount>



<https://www.facebook.com/VCountsocial/>